

Professional Qualifications of **MICHAEL R. BERGSTROM**

EDUCATION

Business Economics, 1985-1989
University of California, Santa Barbara

PROFESSIONAL DESIGNATIONS

State of California, Office of Real Estate Appraisers
Real Estate Appraiser Trainee License (#AT032563)

Chartered Financial Analyst (CFA), Level I, 1995-1997
CFA Body of Knowledge includes Real Estate Analysis, Ethical and Professional Standards, Quantitative Methods, Economics, Financial Statement Analysis, Corporate Analysis, Analysis of Equity Investments, Analysis of Debt Investments, Analysis of Derivatives, and Portfolio Management.

EXPERIENCE

CURTIS - ROSENTHAL, Inc., 2003 to date, Analyst
Independent appraisal and consulting firm. Perform field appraisals and review appraisals, management and training of staff appraisers. Properties appraised include: residential, apartments, commercial, industrial, special purpose, vacant land and proposed construction.

LEHMAN BROTHERS, Securities Broker and Operations Manager, 1991-1999
Formerly Shearson Lehman Brothers. Provided securities brokerage services to wealthy individuals, pension funds, and corporate entities. Later, managed operations of Downtown Los Angeles Private Client Group.

APPRAISAL CLASSES AND SEMINARS COMPLETED

CLASSES

CLASSES
Allied Appraisal School
Real Estate Appraisal Trainee Program

SEMINARS
Appraisal Institute
Operating Expenses
Solutions Approach to Appraisals
Appraising Special Properties

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